DESIGN AND CONTROL OF A STEERING WHEEL VIBRATION SIMULATOR

James A. Mynderse and George T.-C. Chiu

Perception Based Engineering Center
Ray W. Herrick Laboratories
Purdue University
West Lafayette, Indiana 47907, USA
E-mail: mynderse@purdue.edu
E-mail: gchiu@purdue.edu

Abstract: The design and control of a steering wheel vibration simulator capable of reproducing a set of desired vibration/acceleration signals is presented. The simulator is to be used in characterizing human perception of vibration as transmitted to the hand through the steering wheel. Accelerometers were used to record the acceleration at the top of the steering wheel in both the up-down (z) and side-to-side (y) directions. A two degree-of-freedom controller was synthesized with a stabilizing feedback controller designed using linear matrix inequality techniques and a zero phase error tracking feedforward controller. Simulation and experimental results to verify key steps of the design process and the effectiveness of the simulator are presented. Copyright © 2005 IFAC

Keywords: automatic control, closed-loop controllers, stabilizing feedback, feedforward compensation, vibration.

1. INTRODUCTION

In order to design a product that will be accepted by the intended consumer, the product must be perceived as being of the appropriate quality. In the automobile industry, the consumer has certain preconceived expectations of the fuel efficiency, handling, ride comfort and other quality factors that must be met in order to facilitate a purchase of the product. One component in the perception of quality has been found to be the vibrations transmitted from the seat, floor pan and steering wheel to the driver. Many auto makers, e.g. Ford Motor Company, as well as research institutions have developed facilities to generate controlled vibrations for testing human vibration perception. These facilities typically consist of multiple degrees-of-freedom actuators under a car seat and under the replica of the front section of the vehicle. The floor pan and seat vibrations produced by these facilities have been sufficient for threshold testing. However, there are only a limited number of devices for reproducing steering wheel vibration. Most of them involve fitting a production steering wheel and steering wheel column to the existing vibration simulator. When using these facilities it is often difficult to generate repeatable stimuli under various different operating conditions. To study human perception of vibration it is extremely important to be able to generate repeatable, high quality stimuli. Therefore, it is the objective of this study to develop a steering wheel vibration simulator that can accurately generated the desired vibration stimuli under a wide range of operating conditions.

Many researchers have made progress that aided this project. Bolanowski, et al. (1988) identified the four nerve fibers and four channels involved in tactile sensation. Gescheider, et al. (1983) proved the independence of the channels. Brisben, et al. (1999) tested the detection thresholds for the palm in two axes. In control design, Balakrishnan, et al. (1994), detailed LMI controller design for continuous systems and both Iwasaki (1993) and Skelton, et al. (1998) showed the discrete formulation of the LMI design process. This
The remainder of the paper details the design, modeling and control of a steering wheel vibration simulator which is organized as follows. Section 2 describes the design and construction of the simulator apparatus. Included are design specifications and the hardware selected. Section 3 explains the modeling procedure used to develop the plant model used in designing the controller. Section 4 outlines the procedure used in the development of the two degree-of-freedom controller. Section 5 presents simulation and experimental results of the controller and plant model as well as the controller and simulator. Summary and conclusions are given in Section 6.

2. STEERING WHEEL VIBRATION SIMULATION APPARATUS

2.1 Design Specifications

A rigid structure was built to support the steering wheel in a configuration such that the axes of all actuators were parallel to each other and to the axis of the steering wheel which they were intended to actuate. The base of the structure was mounted to a large thermodynamic shaker which was isolated from the ground. A thermodynamic shaker included a ground vibration isolation system and convenient mounting options. A support column was necessary to elevate the steering column to the correct height relative to the ground in order to match the dimensions of a 2000 Ford Taurus.

A steering column was needed to position the steering wheel away from the thermodynamic shaker. The flexibility of both the steering column and the steering wheel added to the complexity of the plant model. In addition, the steering wheel introduced coupling between the z- and y-axes. The base was sufficiently heavy that the steering column and wheel could be modeled as a cantilever beam.

Two accelerometers were mounted to the steering wheel at the 12’o’clock position to measure acceleration in the z- and y-axes. A single inertial force actuator was mounted parallel to the z-axis on the steering column behind the steering wheel. Only the z-axis motion was to be controlled in this work, making the plant a one-input two-output system. The placement of the accelerometers and actuator can be seen in Fig. 1.

2.3 Controller Hardware

The three pieces of controller hardware used in this study were a Windows-based PC with MATLAB, a real-time feedback controller and an amplifier for the inertial force actuator.

The PC was necessary to design the controller and interface with the feedback controller. Additionally, the feedforward controller was implemented by preprocessing the reference signals. For this project, MATLAB was used for the controller design and a DSP based dynamic signal analyzer (SigLab) was used to generate the reference input from MATLAB data files.

A dSPACE ACE1104 controller rapid prototyping kit was used to implement the feedback controller. Three ADC channels were for the two accelerometers and the reference input. One DAC channel was needed to connect the feedback controller output to the actuator amplifier. Based on the frequency range specification, a minimum sample rate of 2.5-kHz was selected. Since the low frequency vibrations from 1- to 20-Hz is to be generated by the thermodynamic shaker, a 70-W two channel audio amplifier with frequency range from 20–Hz to 1-kHz was used to power the inertial force actuator.

3. SYSTEM MODELING

After the apparatus had been assembled, a plant model
of the system needed to be developed using the inertial force actuator as input and the accelerometer response as output. This was accomplished by identifying a plant model from a stepped sinusoidal force actuator as input and the accelerometer measurements as output. This was accomplished by identifying a plant model from a stepped sinusoidal force actuator as input and the accelerometer measurements as output.

The stepped sine wave input was generated by the SigLab unit and sent to the amplifier via a direct feed. Sinusoidal inputs were used for frequencies between 5-Hz and 500-Hz at a resolution of 1-Hz and between 250-Hz and 500-Hz at a resolution of 5-Hz. All inputs were of magnitude 0.25-volts. A 10-msec delay was given between the start of the sinusoidal input and the data collection. For each frequency, input and output data was collected three times and the resulting frequency responses averaged.

Because the data available was frequency-based, the MATLAB `frfit` command was used to generate a plant model from the frequency response data. Models were generated between 20th and 60th order and the sum of the square of the error between the measured frequency response plot and the frequency response of the generated system model were compared. The model with the lowest sum of squared error was determined to be the closest fit. Due to computational problems associated with high order models, it was necessary to select a model with both low error and low model order. Techniques such as the AIC (Akaike, 1972) or MAICE (Akaike, 1974) can be used to select the model order, but a heuristic approach was used instead. The best model was a 24th order model. It is evident that the `frfit` command did an excellent job fitting the z-axis while fitting only the highest peaks of the y-axis. Figure 2 shows the experimental frequency response of the simulator and the 24th order model, where the dotted line represents the simulator response and the solid line represents the model response.

4. CONTROLLER SYNTHESIS

4.1 Stabilizing Feedback Controller

One of the key issues for a steering wheel simulator was a lack of methods with which to force the operator to grip the steering wheel in exactly the same manner for each test. Particular areas of the steering wheel were marked for operator to place his hands, force sensors could be utilized to maintain constant grip strength, but it can not be guaranteed that each operator will grip the wheel in exactly the same fashion for each test. This variation in grip changed the system frequency response, which was modeled for the system without an operator present and also changed with different operators and possibly during testing with the same operator. In order to control for the existence of the uncertainty in the plant model due to the uncertainty in the gripping, a two degree-of-freedom controller structure was used. The feedback controller was designed to address the problem of robustness of the system associated with gripping and the native dynamics of the system and the feedforward controller was designed to improve the response of the simulator.

Another known difficulty with the simulator apparatus was the effect of the steering wheel and the steering column. The steering wheel added a coupling between the z- and y-axes while the steering column acted as a cantilever beam. Furthermore, the same simulator column and wheel assembly will be used to replicate the steering wheel and column assembly from an arbitrary automobile. In order to deal with the unknown plant variations, coupling between the axes and the associated beam resonances, a two input one output stabilizing feedback controller is synthesized using LMI techniques.

Using standard LMI techniques for a discrete system (Iwasaki, 1993, Skelton, et al., 1998), a MATLAB script was written to synthesize a discrete controller capable of making the closed-loop system quadratically stable. Given the following discrete-time LTI plant model:

$$x(k+1) = Ax(k) + Bu(k) + Bw(k)$$
$$y(k) = Cx(k) + Du(k)$$
$$z(k) = Cx(k) + Du(k)$$

Without loss of generality, let $$D_{yu} = D_{yv} = 0$$. The input vector, $$u$$, contains all controllable inputs while the input vector, $$w$$, contains all exogenous inputs. The output vector, $$y$$, is the set of all measurable outputs needed for the control and the output vector, $$z$$, is the set of all non-measurable outputs and those measurable outputs not needed for control. The system matrix $$A$$ is defined to be of size $$n \times n$$. The input matrices $$B_x$$ and $$B_w$$ are defined to be of size $$n \times n_x$$ and $$n \times n_w$$, respectively. Similarly, the output matrices $$C_y$$ and $$C_z$$ are of size $$n_y \times n$$ and $$n_z \times n$$, respectively. The values of the $$A$$, $$B_x$$, $$B_w$$, $$C_y$$ and $$C_z$$ matrices were taken from the system model discussed in Section 2.

A full order discrete-time LTI controller of the form

$$x_c(k+1) = A_c x_c(k) + B_c y(k)$$
$$u(k) = C_c x_c(k) + D_c y(k)$$

is to be computed. The closed-loop system matrix, $$A_{cl}$$, can be expressed as

$$A_{cl} = [A_c + B_c D_c (A - B C) A_c]$$

The condition for quadratic stability is

$$\begin{bmatrix} x(k) \\ x_c(k) \end{bmatrix} [A_c + B_c D_c (A - B C) A_c] P(A_c + B_c D_c) - P \begin{bmatrix} x(k) \\ x_c(k) \end{bmatrix} < 0$$

In order to formulate the above system into a convex optimization problem, it was necessary to apply the elimination lemma for discrete LMI conditions stated by Skelton, et al. (1998).
If MATLAB is to be used to solve the LMI formulation, one needs to note the difference in the null space definition between MATLAB and that of the elimination lemma as stated by Skelton, et al. (1998). The MATLAB null command produces a null space described by

\[ A^* = \text{null}(A) \]  

\[ A^* A = 0 \]

In order to produce the desired null space for use in the elimination lemma, it is necessary to use the form:

\[ B^* = [\text{null}(B')]^T \]  

\[ B^* B = 0 \]

Another important issue with using the MATLAB LMI toolbox was the effect of rounding errors. During the modeling of the simulator it was found that higher order models, typically above 40 states, generated an excellent fit for the experimental frequency response data. However, with more than 40 states in the plant model, the associated LMI solution was very sensitive to rounding errors and failed the quadratic stability condition stated by Eq. (4). It was necessary to generate a balanced realization of the system model before applying the LMI conditions.

4.2 Path Shaping Feedforward Controller

With the stabilizing controller in the feedback loop, a feedforward controller is designed to achieve the desired performance. As designed, the feedback controller was not designed to satisfy the specific performance condition. A feedforward controller for shaping the input was designed by inversion of the closed loop system designed above. One thing to note in the derivation of the feedforward controller was that the feedback controller was selected to be of relatively low order in order to facilitate real-time implementation. The feedforward controller was under no restrictions for size as it can be applied off-line in the actual implementation.

The stabilizing feedback controller together with the plant model combined to form the closed loop system

\[ G_{cl} = G_{po}(I + C_{po} G_{po})^{-1}. \]  

The ideal feedforward controller is the inverse of the closed loop system \( G_{cl} \). However, inversion of the closed loop system, \( G_{cl} \), with one input and two outputs needs additional consideration. The closed loop system can be described as

\[ \begin{bmatrix} z \\ y \end{bmatrix} = G_{cl} \cdot u, \]  

The pseudo-inverse of the 2x1 transfer matrix \( G_{cl} \) can be computed by

\[ G_{cl} G_{cl}^T \begin{bmatrix} z \\ y \end{bmatrix} = u. \]  

Note that if \( G_{cl} \) is written as

\[ G_{cl} = \begin{bmatrix} G_{cl,z} \\ G_{cl,y} \end{bmatrix}. \]  

This inverted closed loop system provides a relationship between the desired closed loop system outputs \( z_d \) and \( y_d \) and the system input \( u \) required to achieve these outputs. This relationship can be rewritten as

\[ \frac{1}{G_{cl,z} + G_{cl,y}} \begin{bmatrix} G_{cl,z} \\ G_{cl,y} \end{bmatrix} \begin{bmatrix} z_d \\ y_d \end{bmatrix} = u. \]  

Inserting Eqs. (10) and (11) into the original closed loop system in Eq. (8) gives

\[ \begin{bmatrix} z \\ y \end{bmatrix} = \frac{1}{G_{cl,z}^2 + G_{cl,y}^2} \begin{bmatrix} G_{cl,z} \\ G_{cl,y} \end{bmatrix} \begin{bmatrix} z_d \\ y_d \end{bmatrix}. \]  

Simplifying this expression yields

\[ \begin{bmatrix} z \\ y \end{bmatrix} = \frac{1}{G_{cl,z}^2 + G_{cl,y}^2} \begin{bmatrix} G_{cl,z} \\ G_{cl,y} \end{bmatrix} \begin{bmatrix} z_d \\ y_d \end{bmatrix}. \]  

In addition to the complexity in inverting the closed-loop system, the resulting pseudo-inverse is also non-causal for the strictly proper closed-loop system. If the closed-loop system has non-minimum phase zeros, then the pseudo-inverse will be unstable. To address these issues, the zero phase error tracking control concept was used.

The first step to achieve zero phase error is to partition the closed-loop transfer function into transfer functions for the z-axis and the y-axis and expressed as

\[ G_{cl}(z^-) = \frac{z^{-d} B_z(z^-)}{A_z(z^-)} \]  

where \( dz \) and \( dy \) are the relative degrees of the closed-loop transfer functions for the z- and y-axis, respectively. Note that \( B_z(z^-) \) and \( B_y(z^-) \) contain both the minimum phase and non-minimum phase zeros of the closed loop system. The non-minimum phase zeros caused the instability mentioned above. To address this, first partition \( B_z(z^-) \) and \( B_y(z^-) \) into the stable and unstable portions,

\[ B_z(z^-) = B_z^s(z^-)B_z^u(z^-) \]  

and

\[ B_y(z^-) = B_y^s(z^-)B_y^u(z^-) \]  

where the stable roots are collected into \( B_z^s(z^-) \) and \( B_y^s(z^-) \), respectively. The unstable roots are collected into the terms \( B_z^u(z^-) \) and \( B_y^u(z^-) \), respectively. With the partitioned polynomials, the individual transfer functions can be inverted and written as

\[ C_{ff,i} = \frac{z^{-d} A_z(z^-)}{B_z^s(z^-)B_y^u(z^-)B_y^u(z^-)}. \]  

Since one cannot perfectly cancel the unstable (non-minimum phase) zeros of the closed loop transfer function, for tracking purpose, it would be desirable to compensate for the phase lag of the strictly proper closed-loop system. Since \( \angle[\mathbf{N}(z^-) \cdot N(z^-)] = 0 \) for \( z \in C \), the following feedforward controller
\[
C_{yy} = \begin{bmatrix}
\frac{z^{-1}A_1(z^{-1})B_1^{-1}(z^{-1})}{B_1^{-1}(z^{-1}) [B_1^{-1}(0)]} & \frac{z^{-1}A_2(z^{-1})B_2^{-1}(z^{-1})}{B_2^{-1}(z^{-1}) [B_2^{-1}(0)]} & \frac{z^{-1}A_3(z^{-1})B_3^{-1}(z^{-1})}{B_3^{-1}(z^{-1}) [B_3^{-1}(0)]}
\end{bmatrix},
\]

(17)

together with the closed-loop system \(G_{cl,s}\) will result in a input/output system with zero phase lag. The scalar terms in the denominators, \(B_1^{-1}(1)^2\) and \(B_2^{-1}(1)^2\), are added to ensure a unity steady state gain.

As in the stabilizing feedback controller design, rounding errors were particularly significant in this design. Unlike the feedback controller, no effort was made to limit the size of the plant model to match the computational limits of the feedforward controller design. Although these results were derived using transfer functions, in MATLAB it was far more accurate to express the intermediate steps as zero-pole-gain structures. This limited the rounding errors to an acceptable level.

The implementation of the filter was not a trivial task. Converting the zero-pole-gain structure to a transfer function in order to take advantage of the filtering functions built into MATLAB again introduced significant rounding errors. Since the reference signals for testing were generated by a finite sum of sinusoids, it was possible to apply the magnitude and phase of the filter to each sinusoid. In addition, each sinusoid was scaled by the inverse of the magnitude of the simulated combination of feedback and feedback control of the system model. In this manner, both the magnitude and phase errors were eliminated for all simple reference signals.

5. RESULTS

To verify theoretical controller performance, a simulation study is performed. The reference was selected as a 30-Hz sinusoidal signal. This frequency was chosen to avoid resonances in the plant model.

Figure 3 shows a simulated 50-Hz reference signal, the output of the feedforward controller and the simulated response of the system in the z-axis to the 50-Hz reference input with appropriate magnitude calibration in the preprocessing. As expected from the full system simulated frequency response, there is minimal phase and magnitude error. Figure 4 shows the percent error between the simulated response of the system in the z-axis and the peak simulated reference signal. This simulated result could easily be extended to any signals comprised of a finite sum of sinusoids.

Some post processing was necessary in order to present experimental results. No signal was available to trigger the collection of data. Instead, data collection was triggered manually, and the experimental feedforward filtered signal was compared to the simulated feedforward signal. The actual reference signal was not recorded. By minimizing the sum of the squared error between the simulated and experimental feedforward signals, it was possible to align the experimental data to the simulated reference signal used.

Figure 5 shows the simulated z-axis reference signal with experimental z-axis acceleration. A slight phase error can be seen between the reference and output. The magnitude error is minimal. Figure 6 shows the percentage error between the experimental output and the peak simulated reference signal.

6. CONCLUSIONS

The goals of this project were to build a simulator capable of reproducing an arbitrary vibration signal between 5-Hz and 250-Hz and to control the apparatus in order to increase tracking performance during the reproduction of an arbitrary vibration signal. An apparatus was built that was capable of reproducing a vibration input between 5-Hz and 250-Hz and controlled to increase tracking performance. In simulation and experimental testing, the system proved capable to reproducing signals with minimal phase error and large magnitude error. For reference signals comprised of sums of sinusoidal signals, pre-scaling of the reference signal was used to achieve minimal magnitude error. The two degree-of-freedom controller was successful in the goal of eliminating phase error between reference input and experimental output while being robust to variations in occupant grip.

REFERENCES


Fig. 1. Photograph of assembled steering wheel and column with coordinate system.

Fig. 2. Open-loop z-axis frequency response of apparatus (dotted line) and 24th order plant model (solid line).

Fig. 3. Simulated reference signal at 30-Hz in z-axis (top) with simulated response of feedforward controller (middle) and simulated z-axis response of 24th order plant model with two degree-of-freedom controller (bottom).

Fig. 4. Percentage error between simulated response of 24th order plant model with two degree-of-freedom controller and peak simulated reference input described by Fig. 3.

Fig. 5. Simulated reference signal at 30-Hz (dotted line) and experimental output to the reference (solid line).

Fig. 6. Percentage error between experimental output and simulated peak reference input, as shown in Fig. 5.